FEDERATED BANK **PERSONAL FINANCIAL STATEMENT**

Federated Bank

To Applicant - Provide a separate statement for each person owning 20% or more of business or other guarantors.

IMPORTANT INFORMATION: If you are applying for individual credit or for joint credit with another person (including a joint account or an account that you and another person will use) complete all sections providing information about each individual applicant, joint applicant or user. If you are applying to guarantee the obligations of a business, complete all sections providing information about yourself. Persons providing information who are not applicants or guarantors should not sign this statement.

Name	Social Security Number	Date of Birth
1.		
2.		

Home Address:	Home Phone:
1.	
2.	

Instructions

1. Total Assets should equal Total Liability + Net Worth.
2. Please note a jointly owned asset by placing an "X" in the Jointly Owned column (J.O.)

Date of Statement

Assets	J.O.		Liabilities	
Cash		$	Real Estate Mortgage (Complete Sch 2)	$
Investments-Stock & Bonds			Installment Loans (#) Payments at $	
Accounts & Loans Receivable			Credit Card	
Real Estate Owned (Complete Sch 2)			Federal Income tax	
Auto: Year Make			Other Liabilities	
Year Make			Total Liabilities	$
Individual Retirement Acct/Pension Fund				
Other Assets			Net Worth (Total Assets - Total Liabilities)	$
TOTAL ASSETS		$	**TOTAL LIABILITIES+NET WORTH**	$

Sources of Income

ALIMONY-CHILD SUPPORT Inclusion of alimony, separate maintenance, or child support as income is voluntary and need not be revealed if you do not wish to have it considered. If you choose to include such payments, please describe it by the court and case number, the amount, and the name and address of the person obligated to pay that amount to you. If you are responsible for paying alimony, separate maintenance, or child support, please give particulars of the obligation, along with your other obligations.

SALARY	
1.	$
2.	$
Bonus & Commissions	$
Dividends & Interest	$
Net Rents & Royalties	$
Other (itemize)	$
TOTAL ANNUAL INCOME	$

Personal Information

OCCUPATION OR TYPE OF BUSINESS

1.

2.

Employer	*How Long Employed*
1.	
2.	

Position Held

1.

2.

Number of dependents

Other Information		Borrower		Co-borrower	
	Co-borrower on notes?	☐ yes	☐ no	☐ yes	☐ no
	Defendant in any Legal Action?	☐ yes	☐ no	☐ yes	☐ no
	Bankruptcy ever filed?	☐ yes	☐ no	☐ yes	☐ no

Brief Description

Schedule 1	*Description*	*Registered in Name of*	*# of Shares*	*Total Market Value*	*Where Pledged*
Investments, Stocks & Bonds (Sch 2)					

	Description & Location	*Title in Name of*	*Market Value*	*Mortgage Lender*	*Balance*	*Payments*
Real Estate Owned						

You confirm that this application is given to us for the purpose of obtaining credit from time to time: you have read it and it is true and complete and you authorize us in connection with this application and, if credit is granted, from time to time throughout the term of the indebtedness to obtain information from others concerning your credit and trade standing. Including your personal credit report and other relevant information impacting this application, and to provide to others information about our transactions and experiences with you. In addition to the information requested on the application, Federated Bank may subsequently request additional information from you.

IMPORTANT INFORMATION: Except as otherwise prohibited by law, you agree and consent that the affiliates of Federated Bank may

☐ I intend to apply for … account or an account that I and another person will use.

☐ I intend to apply as a guarantor of the obligations of a business including sole proprietors.

☐ _____(name) is providing information only and is not an applicant or guarantor.

☐ I intend to apply for … account or an account that I and another person will use.

☐ I intend to apply as a guarantor of the obligations of a business including sole proprietors.

☐ _____(name) is providing information only and is not an applicant or guarantor.

1. _____
Signature Date

2. _____
Signature Date